



District of Ontario
Division No. 08 – Waterloo
Court No. 35-3008888
Estate No. 35-3008888

ONTARIO
SUPERIOR COURT OF JUSTICE
(LONDON)
IN BANKRUPTCY AND INSOLVENCY

THE HONOURABLE
JUSTICE

A.K. MITCHELL

)
)
FRIDAY, THE 8TH DAY
OF DECEMBER, 2023

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
MECHTRON INNOVATIONS INC.**

ORDER

THIS MOTION, made by Mechtron Innovations Inc. ("**Mechtron**"), was heard this day via Zoom judicial video conference.

ON READING the Motion Record of Mechtron, including the Affidavit of Michael Owens sworn December 4, 2023 (the "**Owens Affidavit**") and the exhibits thereto, and the First Report to the Court (the "**First Report**") of BDO Canada Limited ("**BDO**"), in its capacity as proposal trustee (the "**Proposal Trustee**") in Mechtron's *Bankruptcy and Insolvency Act* (the "**BIA**") proposal proceedings (the "**Proposal Proceedings**"), and on hearing the submissions of counsel for Mechtron, counsel for the Proposal Trustee, and such other parties listed on the Counsel Slip, and no one else appearing although properly served as appears from the affidavit service, filed,

SERVICE

1. **THIS COURT ORDERS** that the time for service and filing of the notice of motion and the motion record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

EXTENSION OF TIME

2. **THIS COURT ORDERS** that the time for the filing of a proposal by Mechtron is hereby extended in accordance with section 50.4(9) of the *BIA* by a period of forty-five (45) days up to and including January 24, 2024.

APPROVAL OF REPORT

3. **THIS COURT ORDERS** the First Report, and the actions, conduct and activities of the Proposal Trustee as set out therein, be and are hereby approved; provided, however, that only the Proposal Trustee, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

GENERAL

4. **THIS COURT ORDERS** that Mechtron or the Proposal Trustee may from time to time apply to this Court for advice and directions in the discharge of their powers and duties hereunder.

5. **THIS COURT ORDERS** that nothing in this Order shall prevent BDO from acting as an interim receiver, a receiver, a receiver and manager, or a trustee in bankruptcy of Mechtron.

6. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist Mechtron, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and provide such assistance to Mechtron and to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Proposal Trustee in any foreign proceeding, or to assist iSPAN and the Proposal Trustee and their respective agents in carrying out the terms of this Order.

7. **THIS COURT ORDERS** that each of Mechtron and the Proposal Trustee be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Proposal Trustee is authorized and empowered to act as a representative in respect of the within Proposal Proceedings for the purpose of having these Proposal Proceedings recognized in a jurisdiction outside Canada.

8. **THIS COURT ORDERS** that this Order is effective from the date that it is made and is enforceable without any need for entry and filing.

A handwritten signature in black ink, appearing to read "Ross Mitchell", is written over a horizontal line.

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Proceedings commenced at London

ORDER

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