

April 11, 2022

Ryan Zahara
Direct Line: (403) 693-5420
E-mail: rzahara@mltaikins.com**TO THE SERVICE LIST****Joy Mutuku**
Legal Assistant
Direct Line: (403) 693-5403
E-mail: jmutuku@mltaikins.com

Re: In the Receivership of W.A. Grain Holdings Inc., 1309497 Alberta Ltd. (o/a W.A. Grain & Pulse Solutions), New Leaf Essentials (West) Ltd., New Leaf Essentials (East) Ltd., and 1887612 Alberta Ltd.; Court of Queen's Bench of Alberta Action No. 2101-05682 (the "Action")

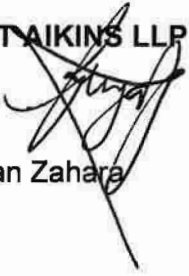
We are counsel to BDO Canada Limited (the "Receiver"), in its capacity as the Court-appointed Receiver in the above-noted Action.

Please find enclosed, for service upon you, unfiled copies of the following materials for our Application for a Distribution and Discharge Order scheduled for hearing before the Honorable Madam Justice B.E.C. Romaine on April 11, 2022 at 2:00 p.m.:

1. Application for Distribution and Discharge Order;
2. Fourth and Final Report of the Receiver, dated April 11, 2022; and
3. Webex Login Information.

The above Application Materials have been submitted for filing and we will provide proof of filing upon receipt.

Yours truly,

MLT AIKINS LLP
Ryan Zahara