

Feb. 02, 2017

Court File No.
Estate No.
32-221776

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

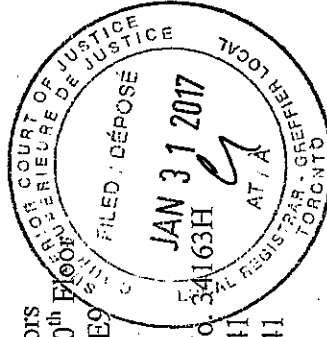
Proceedings commenced at TORONTO

MOTION RECORD

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Lawyers for PV Labs Inc.



IN THE MATTER OF THE PROPOSAL OF PV LABS INC.

Feb 2/17 as per counsel slip
was proposed, though properly served
OTG re-extension of time for proposal,
approval of SISP, approval of DIP
financing & priorities, asset on
therein. RBC will be paid out of the
DIP financing, all unopposed (approx
\$100K, re counsel).

Conway J