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BDO Canada Limited
920, 10130 103 Street NW
Edmonton, AB T5J 3N9

June 3, 2024

Division No.: 01 - Edmonton
Court No.: 24-2994870
Estate No.: 24-2994870

IN THE MATTER OF THE BANKRUPTCY OF
PEPCO PIPE SERVICES LTD.
OF THE HAMLET OF NISKU, IN THE PROVINCE OF ALBERTA
TO ALL KNOWN CREDITORS OF PEPCO PIPE SERVICES LTD.

On October 5, 2023, Pepco Pipe Services Ltd. (“**Pepco**” or the “**Company**”), filed a Notice of Intention to make a Proposal. On October 25, 2023, the Company filed a proposal to its creditors. After eight (8) adjournments requested by a creditor of Pepco, the proposal was voted down on May 27, 2024.

On May 27, 2024, Pepco was deemed to have made an assignment into bankruptcy and BDO Canada Limited was appointed as Trustee of the bankrupt estate. In this regard, enclosed are the following documents:

- Form 68 - Notice of Bankruptcy, First Meeting of Creditors;
- Form 78 - Statement of Affairs;
- Proof of Claim Form; and
- Proxy Form.

The First Meeting of Creditors was held immediately after the vote on the Proposal.

Please fill out your proof of claim form and submit with all back up documentation proving your claim as of May 27, 2024 to Laura Demchuk by email at ldemchuk@bdo.ca or by fax at 780-424-3222 at your earliest convenience.

Yours truly,

BDO Canada Limited
In its Capacity as Bankruptcy Trustee for
Pepco Pipe Services Ltd.
And not in its personal capacity

Per: Laura Demchuk, BA
Administrator

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2994870
Estate No. 24-2994870

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Pepco Pipe Services Ltd.
of the Hamlet of Nisku, in the Province of Alberta

Take notice that:

1. Pepco Pipe Services Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Pepco Pipe Services Ltd.) on the 27th day of May 2024 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 27th day of May 2024 at 10:00 AM at via telephone conference.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 3rd day of June 2024.

BDO Canada Limited / BDO Canada Limitée - Licensed
Insolvency Trustee

920 - 10130 103 Street NW
Edmonton AB T5J 3N9
Phone: (780) 424-3434

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2994870
 Estate No. 24-2994870

Original

Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Pepco Pipe Services Ltd.
 of the Hamlet of Nisku, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of May 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	3,183,959.71	1. Inventory	28,000.00
Balance of secured claims as per list "B"	9,741.69	2. Trade fixtures, etc.	92,000.00
Total unsecured creditors	3,193,701.40	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	265,185.78	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	0.00
estimated to be reclaimable for	957,750.14	Estimated to produce	201,000.00
Total liabilities	4,416,637.32	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	70,000.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	391,000.00
		Deficiency	4,025,637.32

I, Rory McDougall, of the Hamlet of Nisku in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 27th day of May 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta, on this 27th day of May 2024.

 David Lewis, Commissioner of Oaths
 For the Province of Alberta
 Expires March 21, 2027

 Rory McDougall

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2994870
 Estate No. 24-2994870

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Pepco Pipe Services Ltd.
 of the Hamlet of Nisku, in the Province of Alberta

List "A"
 Unsecured Creditors

Pepco Pipe Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Advanced Piping Systems Ltd.	Bay 1, 703 - 11 Avenue Nisku AB T9E 7R2	255.99	0.00	255.99
2	Alberta Custom Pipe Bending	12031-32 Street NW Edmonton AB T6S 1G8	2,177.70	0.00	2,177.70
3	AlSCO Uniform & Linen Supply	14630-123 Avenue Edmonton AB T5L 2Y4	429.46	0.00	429.46
4	Armour Galvanizing Ltd	305 Slate Ave Stony Plain AB T7Z 0J2	6,328.56	0.00	6,328.56
5	Artis REIT	Suite 410, 1331 Macleod Trail SE Calgary AB T2G 0K3	389,332.17	0.00	389,332.17
6	AWS Wedding Supplies & Repairs Ltd.	#7, 1906-4 Street Nisku AB T9E 7T8	4,108.98	0.00	4,108.98
7	Axalta Coating Systems	408 Fairall Street Ajax ON L1S 1R6	18,562.70	0.00	18,562.70
8	Bellare Industrial Coatings Inc.	636 36 Avenue NE Calgary AB T2E 2L7	308.49	0.00	308.49
9	Berja Meter & Controls Ltd.	831-77 Avenue NW Edmonton AB T6P 1S9	928.83	0.00	928.83
10	BMO Bank of Montreal (formerly MBanx) c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	33,318.15	0.00	33,318.15
11	BMO Bank of Montreal (formerly MBanx) c/o BankruptcyHighway.com CEBA Loan	PO Box 57100 Etobicoke ON M8Y 3Y2	60,000.00	0.00	60,000.00
12	BMO Mastercard c/o BankruptcyHighway.com Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	176,306.55	0.00	176,306.55
13	Bunzl	400 Jamieson Parkway Cambridge ON N3C 4N3	244.12	0.00	244.12
14	Canadian Pipe Clamps Ltd.	7261 18 Street Edmonton AB T6P 1N1	84.17	0.00	84.17
15	Caroline Company 133813000	95 Sunray Street Whitby ON L1N 9C9	1,121.00	0.00	1,121.00
16	Ceaair Custom Energized Air Ltd.	9555-62 Avenue NW Edmonton AB T6E 0E1	1,857.19	0.00	1,857.19
17	Certified Spraybooths Inc.	PO Box 520 Calmar AB T0C 0V0	250.34	0.00	250.34
18	Cloverdale Paint Inc. Attn: Tami Prosser PEPCTU	Credit Department 400 - 2630 Croydon Drive Surrey BC V3Z 6T3	3,589.07	0.00	3,589.07
19	Cooper Equipment Rentals Ltd	8430-24 Street Edmonton AB T6P 1X8	2,922.57	0.00	2,922.57
20	CRA - Tax - Pacific 77584 6512 RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1,000.00	0.00	1,000.00

27-May-2024

Date

Rory McDougall

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2994870
 Estate No. 24-2994870

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Pepco Pipe Services Ltd.
 of the Hamlet of Nisku, in the Province of Alberta

List "A"
 Unsecured Creditors

Pepco Pipe Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	CRA - Tax - Prairies 77584 6512 RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	75,477.23	0.00	75,477.23
22	Culligan Water Treatment	6304 50 Street NW Edmonton AB T6B 2N7	181.99	0.00	181.99
23	DunRite Express & Hot Shot Inc.	9435-47 Street NW Edmonton AB T6B 2R7	868.71	0.00	868.71
24	Eco-Pro Services 46320	10 Canals Cirvle SW Airdrie AB T4B 2N8	222.42	0.00	222.42
25	Edmonton Fasteners & Tools Ltd.	16409-111 Avenue Edmonton AB T5M 2S2	976.67	0.00	976.67
26	ENM Welding	52418L RR192 Beaver County AB T0B 4J5	3,234.00	0.00	3,234.00
27	EPCOR Energy Alberta GP Inc. c/o General Credit Services Inc. Attn: Roberta MacDonald	PO Box 3780, VMPO Vancouver BC V6B 3Z1	7,061.33	0.00	7,061.33
28	Esso Fleet Services	PO Box 1700 Don Mills ON M3C 4J4	3,351.25	0.00	3,351.25
29	Fire Protection Inc.	6748 59th Street Edmonton AB T6B 3N6	1,018.63	0.00	1,018.63
30	Ford Credit Canada Limited Attn: Bankruptcy Department 2020 F350	Box 1800 RPO Lakeshore West Oakville ON L6K 0J8	0.00	9,741.69	9,741.69
31	GJ Hall Enterprises Inc	2934 Parsons Road Edmonton AB T6N 1A4	2,791.24	0.00	2,791.24
32	Global Fusion Coating Inc.	1710 18 Street Wainwright AB T9W 1L2	7,607.48	0.00	7,607.48
33	Google LLC 7520-7353-7097	1600 Amphitheatre Pkwy Mountain View CA 94043 US	1,050.81	0.00	1,050.81
34	Grant Thornton LLP	Nova Centre North Tower Suite 1001 - 1675 Grafton Street Halifax NS B3J 0E9	13,314.29	0.00	13,314.29
35	Gregg Distributors Co. Ltd.	16215-118 Avenue Edmonton AB T5L 1C7	2,022.59	0.00	2,022.59
36	HDIM Protective Coatings	14538-121A Avenue Edmonton AB T5L 4L2	1,012.28	0.00	1,012.28
37	Hudson Energy Canada Corp. 0000160260	c/o CX2516C PO Box 2591 Station M Calgary AB T2P 0A3	15,787.63	0.00	15,787.63
38	Industrial Machine Tool Service Ltd	507-12 Ave Nisku AB T9E 7N8	1,610.62	0.00	1,610.62
39	International Paint/Akzonobel	PO Box 9203 Calgary AB T2P 0T4	862.09	0.00	862.09
40	IRISNDT Corp.	5311-86 Street NW Edmonton AB T6E 1A4	7,750.19	0.00	7,750.19

27-May-2024

Date

Rory McDougall

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2994870
 Estate No. 24-2994870

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Pepco Pipe Services Ltd.
 of the Hamlet of Nisku, in the Province of Alberta

List "A"
 Unsecured Creditors

Pepco Pipe Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
41	LBC Capital, LBEL Inc.	PO Box 4094 Station A Toronto ON M5W 3T1	885.20	0.00	885.20
42	Leavitt Machinery General Partnership	#102 19433-96 Avenue Surrey BC V4N 4C4	2,313.50	0.00	2,313.50
43	Leduc Chrysler Ltd.	6102 46A Street Leduc AB T9E 7A7	190.07	0.00	190.07
44	Leduc County	101, 1101-5 Street Nisku AB T9E 2X3	1,465.76	0.00	1,465.76
45	Linde	PO Box 2531 Station M Calgary AB T2P 0S6	196.34	0.00	196.34
46	Lowry Sales AB Ltd.	5407-82 Avenue Edmonton AB T6B 2J6	438.63	0.00	438.63
47	Madill	PO Box 44028 Garside Edmonton AB T5V 1M8	369.06	0.00	369.06
48	Manus Abrasive Systems Inc.	1040-78 Avenue Edmonton AB T6P 1L7	967.91	0.00	967.91
49	Mclean Fuels	10260-21 Street Edmonton AB T6P 1W4	1,733.56	0.00	1,733.56
50	MediaEdge Publishing Inc.	531 Marion Street Winnipeg MB R2J 0J9	524.48	0.00	524.48
51	Messer/Linde Canada (BOC)	PO Box 15687 Station A Toronto ON M5W 1C1	3,044.31	0.00	3,044.31
52	Myarc Electric Ltd.	6051-47 Street Leduc AB T9E 7A5	1,467.44	0.00	1,467.44
53	Nisku Industrial Coatings	2109-5 Street Nisku AB T9E 7X4	1,128.95	0.00	1,128.95
54	Nisku Nut & Bolt	#3, 2002-8 Street Nisku AB T9E 7Y8	45.21	0.00	45.21
55	PPG / Dulux	8737 50th Street NW Edmonton AB T6B 1E7	1,876.53	0.00	1,876.53
56	Premium Tool & Abrasives Co. Ltd.	10761-181 Street Edmonton AB T5S 1N3	357.00	0.00	357.00
57	ProSolutions Metal Processing	Suite 118, 7620 Elbow Dr. SW Calgary AB T2V 1K2	20,816.50	0.00	20,816.50
58	Quest Marketing	412 Jenkins Drive Red Deer AB T4P 3X1	668.00	0.00	668.00
59	Rory McDougall	608 17 Avenue Nisku AB T9E 7T1	2,245,958.38	0.00	2,245,958.38
60	Rylex Machine & Supply Ltd.	4144 78 Avenue NW Edmonton AB T6B 3M8	47.42	0.00	47.42
61	SGS Canada Inc.	6755 Mississauga Road, Suite 204 Mississauga ON L5N 7Y2	687.86	0.00	687.86
62	Solvent Buddy Inc.	22003-115 Avenue Edmonton AB T5S 2N6	2,196.08	0.00	2,196.08

27-May-2024

Date

Rory McDougall

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2994870
 Estate No. 24-2994870

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Pepco Pipe Services Ltd.
 of the Hamlet of Nisku, in the Province of Alberta

List "A"
 Unsecured Creditors

Pepco Pipe Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
63	Stone Tucker Instruments Inc.	51 Scott Street West St. Catharines ON L2R 1C9	31.50	0.00	31.50
64	Stratus Building Solutions Edmonton Inc	4314 97th Street NW Edmonton AB T6E 5R9	3,251.54	0.00	3,251.54
65	Toshiba Business Solutions	75 Tiverton Court Markham ON L3R 4M8	729.64	0.00	729.64
66	Tuboscope Vetco Canada ULC	PO Box #2532 Station M Calgary AB T2P 5P9	1,077.30	0.00	1,077.30
67	UFA Co-operative Limited	PO Box #2207 Station M Calgary AB T2P 2M4	2,558.37	0.00	2,558.37
68	Unified Alloys	8835 50 Avenue Edmonton AB T6E 5H4	44.50	0.00	44.50
69	UniFirst	3691 98th Street Edmonton AB T6E 5N2	1,789.11	0.00	1,789.11
70	VALLEN	4810 92 Ave Edmonton AB T6B 2X4	1,052.10	0.00	1,052.10
71	Van Leeuwen Pipe and Tube (Canada) Inc.	2875-64 Avenue Edmonton AB T6P 1R1	6,610.13	0.00	6,610.13
72	Versa Frame Inc.	2806-5th Street Nisku AB T9E 0H1	143.85	0.00	143.85
73	Victaulic Tool Rental	500 Deerhurst Drive Brampton ON L6T 5H9	105.00	0.00	105.00
74	Waste Connections of Canada	3410 74 Avenue Edmonton AB T6B 2P7	406.80	0.00	406.80
75	WCB Workers Compensation Board of Alberta Attn: Collection Department	PO Box 2415 Edmonton AB T5J 2S5	4,745.90	0.00	4,745.90
76	Western Financial Group	201 - 600 Empress Street Winnipeg MB R3G 0R5	4,287.31	0.00	4,287.31
77	Westlund Water Solutions	10930 184 Street Edmonton AB T5S 2P8	20,420.98	0.00	20,420.98
Total:			3,183,959.71	9,741.69	3,193,701.40

27-May-2024

Date

Rory McDougall

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2994870
 Estate No. 24-2994870

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Pepco Pipe Services Ltd.
 of the Hamlet of Nisku, in the Province of Alberta

List "B"
 Secured Creditors

Pepco Pipe Services Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	BMO Bank of Montreal (formerly MBanx) c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	200,000.00	Debts Due - Business - Accounts Receivable Motor Vehicles - Automobile - 2002 - Chevrolet - Silverado - 1GCGK13U12F203735 Motor Vehicles - Automobile - 2007 - Dodge - Ram 1500 Quad - 1D7HU18237J620905 Motor Vehicles - Automobile - 2016 - Ram - 2500 - 3C6TR5CT5GG229616 Motor Vehicles - Automobile - 2007 - Dodge - Grand Caravan - 1D4GP24R37B220541 Business Assets - Stock In Trade - Inventory Business Assets - Trade Fixtures - Machinery and equipment		200,000.00 0.00 0.00 0.00 0.00 0.00 0.00	91,999.00	
2	De Lage Landen Financial Services Canada Inc.	5046 Mainway, Unit 1 Burlington ON L7L 5Z1	10,184.78	Business Assets - Stock In Trade - Inventory Debts Due - Business - Accounts Receivable Motor Vehicles - Automobile - 2016 - Ram - 2500 - 3C6TR5CT5GG229616 Motor Vehicles - Automobile - 2002 - Chevrolet - Silverado - 1GCGK13U12F203735 Motor Vehicles - Automobile - 2007 - Dodge - Ram 1500 Quad - 1D7HU18237J620905 Motor Vehicles - Automobile - 2007 - Dodge - Grand Caravan - 1D4GP24R37B220541		9,184.78 1,000.00 0.00 0.00 0.00 0.00	18,815.22 12,000.00 1,300.00 1,300.00 400.00	
3	Ford Credit Canada Limited Attn: Bankruptcy Department 2020 F350	Box 1800 RPO Lakeshore West Oakville ON L6K 0J8	64,741.69	Motor Vehicles - Automobile - 2020 - Ford - F350		55,000.00		9,741.69

27-May-2024

Date

Rory McDougall

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2994870
 Estate No. 24-2994870

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Pepco Pipe Services Ltd.
 of the Hamlet of Nisku, in the Province of Alberta
 List "B"
 Secured Creditors

Pepco Pipe Services Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
4	Meridian Onecap Credit Corporation (formerly Roynat Lease Finance - Toronto)	PO Box 30597 RPO Madison Burnaby BC V5C 6J5	1.00	Business Assets - Trade Fixtures - Machinery and equipment		1.00		
Total:			274,927.47			265,185.78	125,814.22	9,741.69

27-May-2024

Date

Rory McDougall

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2994870
Estate No. 24-2994870

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Pepco Pipe Services Ltd.
of the Hamlet of Nisku, in the Province of Alberta
List "C"
Preferred Creditors for Wages, Rent, etc.

Pepco Pipe Services Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

27-May-2024

Date

Rory McDougall

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2994870
Estate No. 24-2994870

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Pepco Pipe Services Ltd.
of the Hamlet of Nisku, in the Province of Alberta
List "D"
Contingent or Other Liabilities

Pepco Pipe Services Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	CRA - Tax - Pacific 77584 6512 RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	957,750.14	0.00		Deemed Trust Claims
Total:			957,750.14	0.00		

27-May-2024

Date

Rory McDougall

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2994870
 Estate No. 24-2994870

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Pepco Pipe Services Ltd.
 of the Hamlet of Nisku, in the Province of Alberta
 List "E"
 Debts Due to the Bankrupt
 Pepco Pipe Services Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	AB	Accounts Receivable	0.00 0.00 0.00		01-Jan-2023	201,000.00	GSA
Total:				0.00 0.00 0.00			201,000.00	

27-May-2024

Date

Rory McDougall

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2994870
 Estate No. 24-2994870

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Pepco Pipe Services Ltd.
 of the Hamlet of Nisku, in the Province of Alberta
 List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Pepco Pipe Services Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

27-May-2024

Date

Rory McDougall

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2994870
Estate No. 24-2994870

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Pepco Pipe Services Ltd.
of the Hamlet of Nisku, in the Province of Alberta
List "G"
Real Property or Immovables Owned by Bankrupt
Pepco Pipe Services Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

27-May-2024

Date

Rory McDougall

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2994870
 Estate No. 24-2994870

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 Pepco Pipe Services Ltd.
 of the Hamlet of Nisku, in the Province of Alberta
 List "H"
 Property
 Pepco Pipe Services Ltd.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	28,000.00
(b) Trade fixtures, etc.		Machinery and equipment	0.00	92,000.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2002 - Chevrolet - Silverado - 1GCGK13U12F203735	0.00	1,300.00
		Automobile - 2007 - Dodge - Ram 1500 Quad - 1D7HU18237J620905	0.00	1,300.00
		Automobile - 2016 - Ram - 2500 - 3C6TR5CT5GG229616	0.00	12,000.00
		Automobile - 2007 - Dodge - Grand Caravan - 1D4GP24R37B220541	0.00	400.00
		Automobile - 2020 - Ford - F350	0.00	55,000.00
(l) Taxes			0.00	0.00
			Total:	190,000.00

27-May-2024

Date

Rory McDougall

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2994870
Estate No. 24-2994870

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Pepco Pipe Services Ltd.
of the Hamlet of Nisku, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Pepco Pipe Services Ltd. of the Hamlet of Nisku in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 27th day of May 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Alberta
Division No. 01 - Edmonton
Court No. 24-2994870
Estate No. 24-2994870

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
Pepco Pipe Services Ltd.
of the Hamlet of Nisku, in the Province of Alberta

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2994870
Estate No. 24-2994870

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Pepco Pipe Services Ltd.
of the Hamlet of Nisku, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

920 - 10130 103 Street NW
Edmonton AB T5J 3N9
Fax: (780) 424-3222
E-mail: ldemchuk@bdo.ca