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MLT AIKINS

WESTERN CANADA'S LAW FIRM

June 7, 2023

VIA EMAIL

TO THE SERVICE LIST

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Re: Royal Bank of Canada v. MGT Management Inc. and MGT Aggregate Products Inc.;
Court of King's Bench of Alberta Action No. 2201-13687 (the "Action")

We are counsel to BDO Canada Limited, in its capacity as Receiver and Manager of MGT Management Inc. and MGT Aggregate Products Inc. (the "**Receiver**") in the above-noted Action.

Please find enclosed, for service upon you, unfiled copies of the following materials that we intend to rely on for our Application for a Sale Approval Order, an Order increasing the Receiver's Charge and a Sealing Order, scheduled before The Honourable Justice Little on June 13, 2023 at 10:00 a.m.:

1. Brief of the Receiver dated June 8, 2023 ("**Brief**"); and
2. Authorities to the Brief of the Receiver ("**Authorities**").

The Brief and Authorities have been submitted for filing. We will provide proof of filing upon receipt.

Yours truly,

MLT AIKINS LLP



Catrina J. Webster