

COVER LETTER OF DEMAND FOR NOTICE

RE: IN THE MATTER OF THE RECEIVERSHIP OF MIENERGY INC.

A Receiver has been appointed by Order of the Court of King's Bench for Saskatchewan over the property, assets and undertaking of miEnergy Inc. A copy of the Court Order appointing BDO Canada Limited as Receiver is posted on the case website at: <https://www.bdo.ca/services/financial-advisory-services/business-restructuring-turnaround-services/current-engagements/mienergy> (the "Case Website").

You may wish to monitor these proceedings. If you wish to do so, you may obtain up to date information respecting all court matters, including court applications and the Receiver's reports by accessing the Case Website.

If at any time, you would like to be served with court documents relating to further proceedings in relation to this matter, please review the Electronic Case Information and Service Protocol (the "**Protocol**") set forth in Schedule "D" to the Order and complete and transmit a Request for Electronic Service (or where permitted a Request for Facsimile Service) to the following person:

1. BDO Canada Limited
c/o MLT Aikins LLP
Suite 1201 – 409 3rd Avenue South
Saskatoon, SK S7K 5R5
Attention: Carmen Balzer
Email: cbalzer@mltaikins.com

If you do not properly complete a request for service and forward that request by email to the above-referenced person indicating that you require to be served with court documents in these proceedings, then you will not receive, nor will you be entitled to receive, any further notice of the proceedings.

DEMAND FOR NOTICE

TO:

1. BDO Canada Limited
c/o MLT Aikins LLP
Suite 1201 – 409 3rd Avenue South
Saskatoon, SK S7K 5R5
Attention: Carmen Balzer
Email: cbalzer@mltaikins.com

Re: In the Matter of the Receivership of miEnergy Inc.

I hereby request that notice of all further proceedings in the above Receivership be sent to me in the following manner:

- (a) by email, at the following email address:

_____, or

- (b) I do not have the ability to receive electronic mail, and am therefore eligible to request, and do hereby request, notice by facsimile at the following facsimile number:

_____.

Signature: _____

Name of Creditor: _____

Address of Creditor: _____

Phone Number: _____