

District of: Ontario
Division No. 31 - Toronto
Court No. 31-3110679
Estate No. 31-3110679

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Mills Trucking Used Parts Inc.
of the City of Oshawa, in the Province of Ontario

Take notice that:

1. Mills Trucking Used Parts Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Mills Trucking Used Parts Inc.) on the 31st day of July 2024 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 20th day of August 2024 at 11:00 a.m. (EDT) via conference telephone. For call in details please contact the Trustee's office at 647-577-4366 or email jhue@bdo.ca.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 6th day of August, 2024.

BDO Canada Limited / BDO Canada Limitée - Licensed
Insolvency Trustee



20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904

District of: Ontario
 Division No. 31 - Toronto
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 Mills Trucking Used Parts Inc.
 of the City of Oshawa, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of July 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES		ASSETS	
(as stated and estimated by the officer)		(as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,178,226.15	1. Inventory	0.00
Balance of secured claims as per list "B"	1,283,412.44	2. Trade fixtures, etc.	0.00
Total unsecured creditors	2,461,638.59	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	16.00	Good	40,000.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	1.00	Bad	3,864.16
Total liabilities	2,461,655.59	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	16.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	16.00
		Deficiency	2,461,639.59

I, Fitzgerald Mills, of the City of Peterborough in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 30th day of July 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 30th day of July 2024.

Koroneos,
 Anna
 Digitally signed by Koroneos, Anna
 DN: cn=Koroneos, Anna,
 email=akoroneos@bdo.ca
 Date: 2024.07.30 14:54:38 -04'00'

Anna Koroneos, Commissioner of Oaths
 For the Province of Ontario
 Expires August 30, 2025

DocuSigned by:
 Fitzgerald (Tony) Mills
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 Fitzgerald Mills

District of: Ontario
 Division No. 31 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mills Trucking Used Parts Inc.
 of the City of Oshawa, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Mills Trucking Used Parts Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	407 ETR Express Toll Route Attn: Marion Richardson/Collections	6300 Steeles Ave W Woodbridge ON L4H 1J1	46.27	0.00	46.27
2	A&B Mechanical Services	8 Thompson Rd PI Box 317 Sunderland ON L0C 1H0	262.73	0.00	262.73
3	Accord Small Business Finance Corp.	300-889 Harbourside Dr North Vancouver BC V7P 3S1	0.00	78,830.00	78,830.00
4	Arthur Romeyn Stevenson	737 Law St Oshawa ON L1G 4M3	0.00	535,000.04	535,000.04
5	Auto Route Towing Inc.	2390 Hornes Rd Queensville ON L0G 1R0	932.25	0.00	932.25
6	B&G Trucking and Trailer (884262)	1720 Baseline Rd West Courtice ON L1E 2S8	2,463.40	0.00	2,463.40
7	Baker Tilly KDN Advantage	1748 Baseline Road West Suite 200 Courtice ON L1E 2T1	2,171.50	0.00	2,171.50
8	Bay-Lynx Manufacturing	Hwy #2 West Ancaster ON L9G 4X2	9,086.70	0.00	9,086.70
9	Brandt (Previously Census)	Suite 6302, 333 - 96 Avenue NE Calgary AB T3K 0S3	6,772.67	0.00	6,772.67
10	Canada Clean Fuels (W)	4425 Chesswood Drive, Toronto ON M3J 2C2	678,712.94	0.00	678,712.94
11	Carnevale Law Office	1614 Dundas Street East, Suite 201, L1N 8Y8 Whitby ON L1N 8Y8	12,496.37	0.00	12,496.37
12	Catalys Lube Source/12317541 CANADA INC 400-01025-101	351 CALDARI ROAD, Unit B Vaughan ON L4K 4S9	13,058.05	0.00	13,058.05
13	Christine Cameron GSA- loan	737 Law St Oshawa ON L1G 4M3 CAD	0.00	326,216.00	326,216.00
14	CIBC Visa c/o TECHCOM Managed Services 4505 5000 3910 5359	6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6	1,084.64	0.00	1,084.64
15	Cintas	DEPT 400004 PO BOX 4372 STN A Toronto ON M5W 0J2	5,435.20	0.00	5,435.20
16	Classic T Truck Repair	1333 Boundary Rd #3 Oshawa ON L1J 6Z7	3,164.00	0.00	3,164.00
17	Complete Innovations	88 Queens Quay West, Suite 200 Toronto ON M5J 0B8	3,944.16	0.00	3,944.16
18	Cousin Fence	35 Rivers St Seagrave ON L0C 1G0	644.10	0.00	644.10

30-Jul-2024

Date

DocuSigned by:

Fitzgerald (Tony) Mills

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Fitzgerald Mills

District of: Ontario
 Division No. 31 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mills Trucking Used Parts Inc.
 of the City of Oshawa, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Mills Trucking Used Parts Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
19	CRA - Tax - Ontario Payroll/Source Deductions	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	0.00	292,510.58	292,510.58
20	CRA - Tax - Ontario RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	240,279.26	0.00	240,279.26
21	DW Tire	87 Beaver St South Newcastle ON L1B 1C4	1,204.68	0.00	1,204.68
22	Echelon Supply And Service (Hosepower)	1700 McEwen Dr. Whitby ON L1N 0A2	368.56	0.00	368.56
23	Economical Insurance Attn: Customer Account Centre	351 King St E, 9th Flr Toronto ON M5A 0L6	35,015.26	0.00	35,015.26
24	GFI-MTI	1070 Toy Avenue Pickering ON L1W 3P1	2,971.79	0.00	2,971.79
25	GFL Environmental Corporation	540 Finley Avenue Ajax ON L1S 2E3	269.96	0.00	269.96
26	Harman Group	34 Perdue Court Caledon ON L7C 3M6	11,300.00	0.00	11,300.00
27	Kenworth Truck Centres	500 Creditstone Road Concord ON L4K 3Z3	2,962.70	0.00	2,962.70
28	King Radiator	1775 Shawson Dr, Mississauga ON L4W 1N8	940.73	0.00	940.73
29	Linde (62051332)	5015 Spectrum Way, Suite 500 Mississauga ON L4W 0E4	2,374.56	0.00	2,374.56
30	Linde (71536395)	5016 Spectrum Way, Suite 500 Mississauga ON L4W 0E5	3,307.43	0.00	3,307.43
31	Linde Canada Limited Attn: Mary Chin	5860 Chedworth Way Mississauga ON L5R 0A2	289.63	0.00	289.63
32	McDougall Insurance Brokers Ltd.	951 Elgin Street W. Cobourg ON K9A 5J3	7,670.55	0.00	7,670.55
33	Ministry of Transportation-Eastern Region	1355 John Counter Boulevard Kingston ON K7L 5A3	9,157.00	0.00	9,157.00
34	Modtrans DPF	1900 Boundary Rd Whitby ON L1N 8P8	705.75	0.00	705.75
35	NADM INC.	100 River St, Sunderland ON L0C 1H0	1,912.98	0.00	1,912.98

30-Jul-2024

Date

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District of: Ontario
 Division No. 31 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mills Trucking Used Parts Inc.
 of the City of Oshawa, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Mills Trucking Used Parts Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
36	Nationwide Fuel	5668 192 ST Suite #201 Surrey BC V3S 2V7	22,302.11	0.00	22,302.11
37	Niraxx Inc.	51 Terry Cres Bowmanville ON L1C 3K2	4,506.78	0.00	4,506.78
38	Northern Mobile	14 Northline Rd Fenelon Falls ON K0M 1N0	624.89	0.00	624.89
39	Ontario Court of Justice	47 Sheppard Ave East Toronto ON M5N 1N1	290.50	0.00	290.50
40	Pollock's DriveLine Service Inc	167 N Port Rd Port Perry ON L9L 1B2	3,678.15	0.00	3,678.15
41	Rent All Centre	1850 Champlain Ave Whitby ON L1N 6A7	296.65	0.00	296.65
42	Robert K. Weafer Legal Services	105 Consumers Dr Whitby ON L1N 1C4	6,271.52	0.00	6,271.52
43	Scotia Bank LOC account LOC account	75 KING STREET WEST Oshawa ON L1H 8W7 CAD	20,000.00	0.00	20,000.00
44	Scotia Momentum fb VISA - 4538270465029041 VISA - 4538270465029041	76 KING STREET WEST Oshawa ON L1H 8W8 CAD	911.57	0.00	911.57
45	Scotia Momentum fb VISA - 4538270997104023 VISA - 4538270997104023	77 KING STREET WEST Oshawa ON L1H 8W9 CAD	7,404.31	0.00	7,404.31
46	Scotiabank American Express c/o Canaccede International Management Ltd.	PO Box 758 Stn B London ON N6A 4Y8	330.54	0.00	330.54
47	ScotiaLine for business VISA - 4538281102488011 Line for business VISA - 4538281	79 KING STREET WEST Oshawa ON L1H 8W11 CAD	0.00	50,855.82	50,855.82
48	Securtek Monitoring Solutions Attn: Andre Harris	70 1st Avenue N Yorkton SK S3N 1J6	2,658.61	0.00	2,658.61
49	Starling Electric Ltd	944 Tara Rd Peterborough ON K9J 6X2	1,385.52	0.00	1,385.52
50	Superior Truck & Trailer	1090 South Service Rd E #9 Oakville ON L6J 2X8	4,745.62	0.00	4,745.62
51	Tire King	1305 Shawson Dr. Mississauga ON L4W 1C4	1,953.77	0.00	1,953.77
52	TOES	402 Bovin Ave Oshawa ON L1L 0C6	5,000.00	0.00	5,000.00
53	Traction Heavy Duty Parts	2075 Forbes St Whitby ON L1N 9X1	8,732.56	0.00	8,732.56

30-Jul-2024

Date

DocuSigned by:

Fitzgerald (Tony) Mills

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Fitzgerald Mills

District of: Ontario
 Division No. 31 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mills Trucking Used Parts Inc.
 of the City of Oshawa, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Mills Trucking Used Parts Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
54	Trent Hills Concrete	1780 Burnbrae Rd E Campbellford ON K0L 1L0	6,384.50	0.00	6,384.50
55	Ultra Clear Engine Fluids	23 Metropolitan Rd Unit B, SCARBOROUGH ON M1R 2T5	2,371.17	0.00	2,371.17
56	W.K. Dahms Mfg. Ltd.	3074 Sawmill Road St. Jacobs ON N0B 2N0	1.00	0.00	1.00
57	Winslow Gerolamy Motors Ltd (W)	1018 Lansdowne St, Peterborough ON K9J 1Z9	8,448.60	0.00	8,448.60
58	Workplace Safety and Insurance Board Attn: Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1	2,024.44	0.00	2,024.44
59	Your Bottom Line	179 King St E 2nd Floor Oshawa ON L1H 1C2 CAD	6,897.52	0.00	6,897.52
Total:			1,178,226.15	1,283,412.44	2,461,638.59

30-Jul-2024

Date

DocuSigned by:

Fitzgerald (Tony) Mills

23F2E3F1060D43A
Fitzgerald Mills

District of: Ontario
 Division No. 31 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mills Trucking Used Parts Inc.
 of the City of Oshawa, in the Province of Ontario
 List "B"
 Secured Creditors

Mills Trucking Used Parts Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of	Estimated surplus from security	Balance of claim
1	Accord Small Business Finance Corp.	300-889 Harbourside Dr North Vancouver BC V7P 3S1	78,830.00	Debts Due - Business - Accounts Receivable	29-May-2021	0.00		78,830.00
2	ADD Capital Corp. Attn: Mike F. 1NKDXPTX6GJ977953	2 - 500 Cochrane Drive Markham ON L3R 8E2	1.00	Business Assets - Machinery - 2016 Kenworth/2016 International x 2	25-Jul-2023	1.00		
3	Arthur Romeyn Stevenson	737 Law St Oshawa ON L1G 4M3	535,000.04	Debts Due - Business - Accounts Receivable	18-Dec-2023	0.00		535,000.04
4	Arundel Capital Corporation 2C9B2R3F2N1012180;2A942GA B0H1114	Suite 201, 3007 14th St. SW Calgary AB T2T 3V6	1.00	Business Assets - Machinery - 2022 Cobra x 2; 2017 ABS;	04-Mar-2020	1.00		
5	Bodkin Leasing Corporation	102 - 1465 North Service Rd E Oakville ON L6H 1A7	1.00	Business Assets - Machinery - 1NKZXPTXXNJ982852	01-Jan-2024	1.00		
6	Bodkin Leasing Corporation 2M5431199N5200051	102 - 1465 North Service Rd E Oakville ON L6H 1A7	1.00	Business Assets - Machinery - 2022 Kenworth/2022 Cobra	11-Feb-2021	1.00		
7	Christine Cameron GSA- loan	737 Law St Oshawa ON L1G 4M3 CAD	326,216.00	Debts Due - Business - Accounts Receivable	18-Dec-2023	0.00		326,216.00
8	Coast Capital Equipment Finance Attn: Sean Manak 1NPCX4TX4KD494375	800-9900 King George Blvd Surrey BC V3T 0K7	1.00	Business Assets - Machinery - 2019 Peterbilt	25-Sep-2019	1.00		
9	Concentra Bank	c/o Comm Leasing Box 3030 Regina SK S4P 3G8	1.00	Business Assets - Machinery - 2022 Cobra x 2	25-Oct-2021	1.00		

30-Jul-2024

Date

DocuSigned by:

Fitzgerald (Tony) Mills

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Fitzgerald Mills

District of: Ontario
 Division No. 31 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mills Trucking Used Parts Inc.
 of the City of Oshawa, in the Province of Ontario
 List "B"
 Secured Creditors

Mills Trucking Used Parts Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of	Estimated surplus from security	Balance of claim
10	CRA - Tax - Ontario Payroll/Source Deductions	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	292,510.58	Debts Due - Business - Accounts Receivable	25-Jul-2024	0.00		292,510.58
11	CWB National Leasing Inc./ (formerly National Leasing Group Inc) Attn: Bankruptcy Designate A10166/PC210LC-10	1525 Buffalo Pl Winnipeg MB R3T 1L9	1.00	Business Assets - Machinery - 2013 Komatsu excavator/2019 OSA mobile shear/bracket	17-May-2019	1.00		
12	Dynamic Capital Equipment Finance Inc.	208-1824 Gordon Drive Kelowna BC V1Y 0E2	1.00	Business Assets - Machinery - 2013 Kenworth x 2	27-May-2021	1.00		
13	Finloc 2000 Inc. 2M5431192M5200049; 2M5C31194M120	11505, 1st Avenue, suite 500 Saint-Georges QC G5Y 7X3	1.00	Business Assets - Machinery - 2021 Cobra x 2	05-May-2021	1.00		
14	Flex-Cap Inc.	CP 302 BP Rive-Nord Boisbriand QC J7E 4J4	1.00	Business Assets - Machinery - 2022 Kenworth; 1NKZXPTXXNJ982849	23-Nov-2021	1.00		
15	Meridian Onecap Credit Corporation (formerly Roynat Lease Finance - Toronto) 2S9PS847XLW134743	PO Box 30597 RPO Madison Burnaby BC V5C 6J5	1.00	Business Assets - Machinery - 2020 Trout River Trailer	16-Dec-2019	1.00		
16	Mitsubishi HC Capital Canada Leasing, Inc. (formerly CLE Capital inc) 3HSDMAPT4GN113437	401 - 1100 Burloak Dr Burlington ON L7L 6B2	1.00	Business Assets - Machinery - 3HSDMAPT4GN113437; 2016 International	23-Sep-2021	1.00		
17	Riordan Leasing Inc. Attn: Accounts Receivable 2M5431190N5200052	1158 King St E Kitchener ON N2G 2N4	1.00	Business Assets - Machinery - 2022 Cobra	16-Feb-2021	1.00		

30-Jul-2024

Date

DocuSigned by:

Fitzgerald (Tony) Mills

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Fitzgerald Mills

District of: Ontario
 Division No. 31 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mills Trucking Used Parts Inc.
 of the City of Oshawa, in the Province of Ontario
 List "B"
 Secured Creditors

Mills Trucking Used Parts Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of	Estimated surplus from security	Balance of claim
18	ScotiaLine for business VISA - 4538281102488011 Line for business VISA - 4538281	79 KING STREET WEST Oshawa ON L1H 8W11 CAD	50,855.82	Debts Due - Business - Accounts Receivable	29-Oct-2021	0.00		50,855.82
19	Stride Capital Corp.	3007 14th Street, Suite 201 Calgary AB T2T 3V6	1.00	Business Assets - Machinery - 2022 Cobra x 2 and 2016 International	01-Jun-2021	1.00		
20	Vault Credit Corporation 1NKDL49X97J997177	5 - 41 Scarsdale Rd Toronto ON M3B 2R2	1.00	Business Assets - Machinery - 2007 Kenworth	04-May-2021	1.00		
21	Wells Fargo Financial Retail Services c/o InSolve Global Credit Fund I, L.P 2C9B2R3E1L1012112	c/o TECHCOM Managed Services Inc 6-6150 Hwy 7, PO Box 487 Woodbridge ON L4H 0R6	1.00	Business Assets - Machinery - 201 cobra/ 2019 International	15-Nov-2019	1.00		
Total:			1,283,428.44			16.00	0.00	1,283,412.44

30-Jul-2024

Date

DocuSigned by:

Fitzgerald (Tony) Mills

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Fitzgerald Mills

District of: Ontario
Division No. 31 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Mills Trucking Used Parts Inc.
of the City of Oshawa, in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

Mills Trucking Used Parts Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

30-Jul-2024

Date

DocuSigned by:

Fitzgerald (Tony) Mills

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Fitzgerald Mills

District of: Ontario
Division No. 31 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Mills Trucking Used Parts Inc.
of the City of Oshawa, in the Province of Ontario
List "D"
Contingent or Other Liabilities
Mills Trucking Used Parts Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or	Amount expected to rank for	Date when liability incurred	Nature of liability
1	W.K. Dahms Mfg. Ltd.	3074 Sawmill Road St. Jacobs ON N0B 2N0	1.00	0.00		Contingent
Total:			1.00	0.00		

30-Jul-2024

Date

DocuSigned by:

Fitzgerald (Tony) Mills

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Fitzgerald Mills

District of: Ontario
 Division No. 31 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Mills Trucking Used Parts Inc.
 of the City of Oshawa, in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 Mills Trucking Used Parts Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	402 Bovin Ave. Oshawa ON L1L 0C6	Accounts Receivables	40,000.00 0.00 3,864.16		24-Jul-2024	0.00	Accounts Receivable
Total:				40,000.00 0.00 3,864.16			0.00	

30-Jul-2024

Date

DocuSigned by:

Fitzgerald (Tony) Mills

Fitzgerald Mills

District of: Ontario
Division No. 31 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Mills Trucking Used Parts Inc.
of the City of Oshawa, in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel

Mills Trucking Used Parts Inc.

No.	Name of all promissory, acceptors, endorsers, mortgages and	Address	Occupation	Amount of bill or note,	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or
Total:				0.00		0.00	

30-Jul-2024

Date

DocuSigned by:

Fitzgerald (Tony) Mills

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Fitzgerald Mills

District of: Ontario
Division No. 31 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Mills Trucking Used Parts Inc.
of the City of Oshawa, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
Mills Trucking Used Parts Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address,	Equity or surplus
Total:			0.00		0.00

30-Jul-2024

Date

DocuSigned by:

Fitzgerald (Tony) Mills

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Fitzgerald Mills

District of: Ontario
Division No. 31 - Toronto
Court No.
Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
Mills Trucking Used Parts Inc.
of the City of Oshawa, in the Province of Ontario
List "H"
Property
Mills Trucking Used Parts Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(m) Other			0.00	0.00
			Total:	16.00

30-Jul-2024

Date

DocuSigned by:

Fitzgerald (Tony) Mills

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Fitzgerald Mills

Court No.

File No.

In the Matter of the Bankruptcy of
Mills Trucking Used Parts Inc.
of the City of Oshawa, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Anna Koroneos
License: 3543
Email: akoroneos@bdo.ca

BDO Canada Limited / BDO Canada Limitée -
Licensed Insolvency Trustee
20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904

District of: Ontario
Division No. 31 - Toronto
Court No. 31-3110679
Estate No. 31-3110679

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Mills Trucking Used Parts Inc.
of the City of Oshawa, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Mills Trucking Used Parts Inc. of the City of Oshawa in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 31st day of July 2024, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$_____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$_____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$_____

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____

(Attach a copy of sales agreement and delivery receipts.)

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FORM 31 --- Concluded
In the Matter of the Bankruptcy of
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- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

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FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Mills Trucking Used Parts Inc.
of the City of Oshawa, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

20 Wellington St E, Suite 500
Toronto ON M5E 1C5
jhue@bdo.ca

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out “are” or “are not” as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual’s bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.