



No. S-230255
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

**WAYGAR CAPITAL INC., as agent for
NINEPOINT CANADIAN SENIOR DEBT MASTER FUND L.P.**

PETITIONER

AND:

**THE VERY GOOD FOOD COMPANY INC., 1218158 B.C. LTD., 1218169 B.C. LTD.,
THE CULTURED NUT INC., THE VERY GOOD BUTCHERS INC., LLOYD-JAMES
MARKETING GROUP INC., and VGFC HOLDINGS LLC**

RESPONDENTS

ORDER MADE AFTER APPLICATION

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BEFORE) THE HONOURABLE JUSTICE WALKER) March 22, 2023
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ON THE APPLICATION of the applicant, BDO Canada Limited, Receiver/Manager of the Respondents (the “Receiver”), coming on for hearing at 800 Smithe Street, Vancouver, BC, on 22/Mar/2023, and on hearing Peter J. Reardon, counsel for the applicant, William E.J. Skelly, counsel for the Petitioner and Kenneth Armstrong K.C., counsel for Modern Forklift Services Ltd.;

THIS COURT ORDERS that:

1. the time for service of this Notice of Application is abridged such that the Notice of Application is properly returnable on the date set forth above and service hereof upon any interested party other than those parties on the Service List maintained by the Receiver in the proceeding is dispensed with;
2. the words “in accordance with the Sales Process, as described herein” be deleted from paragraph 3(k) of the order of the Honourable Mr. Justice Walker made herein on January 19, 2023 (the “Receivership Order”); and,

3. the following be added as paragraph 3(t) of the Receivership Order;
 - t. to cause the Debtors, or any of them, to make an assignment in bankruptcy pursuant to the terms of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 as amended,
4. The necessity of counsel other than counsel for the Receiver approving the form of this order is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of counsel for the applicant,
BDO Canada Limited, Receiver/Manager of the Respondents

By the Court



Registrar

