

December 1, 2021

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Re: In the Receivership of W.A. Grain Holdings Inc., 1309497 Alberta Ltd. (o/a W.A. Grain & Pulse Solutions), New Leaf Essentials (West) Ltd., New Leaf Essentials (East) Ltd., and 1887612 Alberta Ltd.; Court of Queen's Bench of Alberta Action No. 2101-05682 (the "Action")

We are counsel to BDO Canada Limited, in its capacity as the Court-appointed Receiver in the above-noted Action.

Please find enclosed, for service upon you, filed copies of the following materials for our Application for approval of an Interim Distribution Order and a Claims Process Order (the "**Application**") scheduled for hearing before the Honourable Madam Justice E.J. Sidnell on December 10, 2021 at 10:00 a.m.:

1. the Application;
2. Third Report of the Receiver, dated November 30, 2021; and
3. Brief of the Receiver.

Yours truly,

MLT AIKINS LLP

For: Ryan Zahara

c: Kaitlin Ward, MLT Aikins LLP (via email)

COURT FILE NUMBER: 2101-05682

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE: CALGARY

PLAINTIFF ATB FINANCIAL

DEFENDANTS W.A. GRAIN HOLDINGS INC., 1309497 ALBERTA LTD. (o/a WA GRAIN & PULSE SOLUTIONS), NEW LEAF ESSENTIALS (WEST) LTD., NEW LEAF ESSENTIALS (EAST) LTD., and 1887612 ALBERTA LTD.

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Updated November 30, 2021

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