

BDO Canada Limited Licensed Insolvency Trustees 1100 - 1055 West Georgia Street Yancouver BC V6E 3P3 Canada

VIA REGULAR MAIL

TO THE CREDITORS IN THE SUBJECT MATTER BANKRUPTCY

October 17, 2024

Re: In the Matter of the Bankruptcy of Citywide Sundecks Ltd.

Please be advised Citywide Sundecks Ltd. (the "Company") was assigned into bankruptcy on October 3, 2024 with BDO Canada Limited as the bankruptcy Trustee (the "Trustee").

Please see the following enclosed documents for your records:

- 1. Notice of the First Meeting of Creditors;
- 2. Certificate of Appointment;
- 3. Statement of Affairs;
- 4. Listing of Creditors;
- 5. Checklist for Completing a Proof of Claim; and
- 6. A blank Proof of Claim / Proxy Form.

The First Meeting of Creditors in the Company bankruptcy will be held on October 31, 2024 at 10:30 AM PDT. The meeting will be hosted virtually on Microsoft Teams. Anyone who attempts to join the First Meeting of Creditors after 10:30AM PDT on October 31, 2024 will be removed from the meeting.

Only creditors who submit a completed Proof of Claim form with the required supporting documentation with the Trustee's office will be allowed attendance and provided with the access link for the First Meeting of Creditors upon request.

Please submit a completed Proof of Claim via email to Chris Bowra at cbowra@bdo.ca.

Yours very truly,
BDO CANADA LIMITED
In its Capacity as Trustee in the bankruptcy of
Strategybox Growth Partners Inc.
And Not in its Personal or Corporate Capacity
Per:

Chin Barn

Chris Bowra

Licensed Insolvency Trustee



Tel: 905 524 1008 Fax: 905 570 0249 www.bdo.ca BDO Canada Limited 25 Main Street West, Suite 805 Hamilton ON L8P 1H1 Canada

District of:

British Columbia

Division No. Court No. 03 - Vancouver 11-3139067

Estate No

11-3139067

FORM 68

Notice of Bankruptcy. First Meeting of Creditors (Subsection 102(1) of the Act)

x Original

Amended

In the Matter of the Bankruptcy of
Citywide Sundecks Ltd
of the City of Richmond, in the Province of British Columbia

Take notice that:

- 1. Citywide Sundecks Ltd filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Citywide Sundecks Ltd) on the 3rd day of October 2024 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee 's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 31st day of October 2024 at 10:30 AM at Via Teams -, Teleconference.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

  Dated at the City of Vancouver in the Province of British Columbia, this 16th day of October 2024.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

1100-1055 West Georgia St Vancouver BC V 6E 3P3

Phone: (604) 688-5421 Fax: (604) 688-5132

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British Columbia

Division No.

03 - Vancouver

Court No.

11-3139067

Estate No.

11-3139067

Form 78\_

X Original

Amended

Statement of Affairs (Corporate Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of Citywide Sundecks Ltd

of	,	in the Province of British Columbia	
To the bankrupt You are required to carefully and accurately complete 3rd day of October 2024. When completed, this form an declaration by a duly authorized director, if the bankrupt is	id the applicable attachm	ble attachments showing the state of your affairs on the date of ients will constitute the Statement of Affairs and must be ve self, in other cases	of the bankrupicy on the rified by oath or solemi
Give reasons for the bankrupt's/deblor's financial difficulty	(Select all that apply and	provide details)	
		nomic Downturn, Poor Financial Performance Legal IV	
Lack of Working Capital/Funding, Competition,	Legislated or Regulator	y Restrictions Natural Disaster Increased Cost of Doi	ng Business
		ssful Markeling Initiatives Personal Issues, Poor Mana	gement
Faulty Accounting; Tax Liabilities, Labour, Provide relevant details	Joiner (Flease specify)		
1 Tovide relevant details			
,			
ASSETS (lotals from the list of assets as stated and estimated by	bankrupt/debtor)	LIABILITIES (totals from the list of liabilities as stated and estimated by	bankrupl/debtor)
1 Cash on hand	1.00	1 Secured creditors	540,850 25
2_Deposits in financial institutions	0 00	2 Preferred creditors, securities, and priorities	0 00
3. Accounts receivable and other receivables		3 Unsecured creditors	108,963 55
Total amount 0.00	2	4 Contingent, trust claims or other liabilities estimated to	0.00
Estimated realizable value 0.00	0,00	be provable for	0.00
4_Inventory	0.00	Total liabilities	649,813.80
5. Trade fixtures, etc.		Total habilities	045,01500
6. Livestock 7. Machinery and equipment	0,00	Surplus	649.812.80
	0.00	Calplas	
8 Real properly or immovables 9 Furniture	0.00		
10 Intangible assets (intellectual properties, licences,			
cryptocurrencies, digital tokens, etc.)	0 00		
11, Vehicles	0 00		
12. Securities (shares, bonds, debentures, etc.) 13. Other property	0.00		
To Other property			
Total of lines 1 to 13	1 00		
If bankrupt is a corporation, add:			
Amount of subscribed capital 0.00	)		
Amount paid on capital 0 00	)		
Balance subscribed and unpaid 0 00	)		
Estimated to produce 0 000	47		
-	1.00		
Total assets	1 00		
Deficiency	-649 812 80		
Total value of assets located outside			

Canada included in lines 1 to 13

### FORM 78 -- Continued

List of Assets

Arrange I	by Nature	ofassel	and	number	consecutively	,
midnige i	2	0100001	and	110111111111111111111111111111111111111	COMPOCIONINCIA	,

No	Nature of asset 1	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt s/debtor s interest	Total value of the bankrupt s/debt or s interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification
101	Cash on hand	n/a		Cash on hand	100 00	1 00	1 00	0 00	
					Total	1.00	1.00		

Thoose one option for each item: Cash on hand, Deposits in financial institutions; Accounts receivable and other receivables, Inventory, Trade fixtures, etc., Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

	17-Oct-2024
Paul Bulat	Date

Form 78 (2023-12) Page 2

### FORM 78 -- Continued

### List of Liabilities

No	Name of	Address		Details	Dale			Amount of Clain	n		Asset	Ground for	Estimaled	Place-
	creditor or claimant		liability <sup>2</sup>		given/ incurred	Unsecured	Secured	Preferred'P riorities	Contingent trust claims or other liabilities	Total amount of claim	securing the liability	the right to a priority <sup>3</sup>	surplus or (deficil) from securily	holder (values on Ihis line are
														for notifica -tion only)
1.	Canada	Street, Suite 1800 Toronto ON M5J	Olher	Business Loan Business Loan		95,533 00	0.00	0 00	0 00	95,533 00			0.00	
2	Revenue	George Boulevard	Taxes Federal/Pro vincial/Munī cipal	Taxes Taxes		1 00	0.00	0 00	0 00	1 00			0,00	
3	Supplies	7846 128 Street Surrey BC		Supplier debt Supplier		13,428.55	0 00	0.00	0.00	13,428 55			0.00	
4	Worksafe BC	V3W 4E8 PO Box 9600 Stn Terminal Vancouver BC V6B 5J5	Other	debt Fees to WSIB Fees to WSIB		1 00	0.00	0 00	0 00	1,00			0.00	
5	Royal Bank	20 King Street, 2nd Floor	property		10-Jul-202 2	0.00	540 847 25	0 00	0 00	540,847 25	101		-540,846,28	
(6)	On Deck Capilal Canada, Inc	1100 Rene-Leve sque W, Suite 1825 Montreal QC H3B	Other	Loan Loan	10-Jul-202 2	0.00	1.00	0.00	0.00	1.00	101		-1.00	
7.	Merchant Opportuniti es Fund Limited Partnership	4N4 200-171 Water Street Vancouver BC V6B	Olher	Loan Loan	10-Jul-202 2	0.00	1.00	0.00	0 00	1.00	101		-1.00	
В	Receivable s Manageme nl Office - Healher Kurbaloff	1A7 1802 Douglas Street, 6th Floor Victoria BC V8T 4K6	Other	Supplier debt Supplier debt	10-Jul-202 2	0.00	1,00	0 00	0 00	1,00	101		-1.00	
	rvurodioii	VOI 41/10			Total	108,963.55	540,850.25	0.00	0.00	649,813.80			No and a second	18001

<sup>&</sup>lt;sup>2</sup>Choose one oplion for each item: Accounts payable, Owed rent, Owed wages, Severance pay, Corporale laxes; Sales laxes; Employee source deductions, Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes, Lien notes, Mortgages or hypothec on real or immovable property. Chattel mortgages or movable hypothec; General Security Agreement, Intercompany loans; Bank loans (except real property mortgage), Finance company loans; Shareholder loans, Shares and subscribed capital; Other claim or liability.

	17-Oct-2024
ul Bulat	Date

<sup>&</sup>lt;sup>3</sup>Choose one option for each Item with a preferred or priority amount. Unpaid supplier, Farmer, fisherman or aquaculturist; Owed wages, Unpaid amount regarding pension plan; Municipal taxes; Rent. Customer of a bankrupt securities firm; Deemed trust in favour of the Crown: Priming charges and interim financing, Environmental liabilities; Other.

### FORM 78 -- Concluded

I Paul Bulat of the City of Langely in the Province of British Columbia, do swear (or solemnty declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the uitairs of the Corporation on the 3rd day of October 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act
SWORN (or SOLEMNLY DECLARED) before me at the City of Vancouver in the Province of British Columbia, on this 9th day of October 2024

Paul Bulat

Michael Wright, Commissioner for Taking Affidavits For the Province of British Columbia Expires November 30, 2016

BDO Canada Limited / BDO Canada Limitée 1100-1055 West Georgia St

Vancouver BC V 6E 3P3 Phone: (604) 688-5421 Fax: (604) 688-5132

E-mail: claims@bdo,ca

District of:

British Columbia

Division No...

03 - Vancouver

Court No

11-3139067

Estate No.

11-3139067

### FORM 31

### Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2) 124(2) 128(1) and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Citywide Sundecks Ltd
of the City of Richmond, in the Province of British Columbia

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address:	and Jor faccimile number and
email address (a mailing address must be provided in all cases ):	and for facsinine number and
Address:	
Facsimile:	
Email:	
Contact person name or position :	
Telephone number for contact person ;	
In the matter of the bankruptcy of Citywide Sundecks Ltd of the City of Richmond in the Province of British Columbia	and the claim of
l,(name of creditor or representative of the creditor), of	_(city and province), do hereby
certify:	
1. That I am a creditor of the above named debtor (or that I am	
corporation) that I have authority to bind the creditor of the above -named debtor).	
2. That I have knowledge of all the circumstances connected with the claim referred to below	
That the debtor was, at the date of bankruptcy, namely the 3rd day of October 2024, and still is, indebted     as specified in the statement of account (or affidavit) attached and marked Sche	edule "A", after deducting any
counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converthe date of bankruptcy.	ted to Canadian currency as of
(The attached statement of account or affidavit must specify the supporting documents or other evidence in support	of the claim )
4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been under the relevant legislation.	n) statute-barred as determined
5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the da	
and that the last payment, if any, on this debt by the debtor to the creditor was made on the day of	
and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the, as follows:	day of
(Give full particulars of the claim, including its history, any acknowledgement or legal action )	
6. (Check and complete appropriate category )	
☐ A. Unsecured claim of \$	
(Other than as a customer contemplated by Section 262 of the Act)	
That in respect of this debt. I do not hold any assets of the debtor as security and :	
(Check appropriate description)	

Page 1 of 3

📑 I do not claim a right to a priority 🥫

Regarding the amount of \$\_

District of British Columbia
Division No. 03 - Vancouver
Court No. 11-3139067
Estate No. 11-3139067

## FORM 31 --- Continued

## In the Matter of the Bankruptcy of Citywide Sundecks Ltd

of the City of Richmond, in the Province of British Columbia

	Regarding the amount of \$	I claim a right to a priority under paragraph
	Regarding the amount of \$	, I claim a right to a priority under paragraph
	Regarding the amount of \$	l claim a right to a priority under paragraph
	Regarding the amount of \$	I claim a right to a priority under paragraph
	Regarding the amount of \$136(1)(e) of the Act	I claim a right to a priority under paragraph
	Regarding the amount of \$	I claim a right to a priority under paragraph
	Regarding the amount of \$136(1)(a) of the Act	I claim a right to a priority under paragraph
	Regarding the amount of \$136/1)(i) of the Act	l claim a right to a priority under paragraph
(Set	out on an attached sheet details to support priority claim	
	B. Claim of Lessor for disclaimer of a lease of \$	
	make a claim under subsection 65.2(4) of the Act, the pa full particulars of the claim, including the calculations upo	
	C. Secured claim of \$	
(Give	· · · · · · · · · · · · · · · · · · ·	at \$ as security, the particulars of which are as follows the security was given and the value at which you assess the security, and
	stee may, pursuant to subsection 128(3) of the Act, redeem rity as assessed, in the proof of security, by the secured of	a security on payment to the secured creditor of the debt or the value of the creditor, $_{\scriptscriptstyle\parallel}$
	D. Claim by Farmer, Fisherman or Aquaculturist of \$	
	I make a claim under subsection 81.2(1) of the Act for the ch a copy of sales agreement and delivery receipts)	e unpaid amount of \$
	E. Claim by Wage Earner of \$	
	That I make a claim under subsection 81.3(8) of the Act	in the amount of \$
	That I make a claim under subsection 81.4(8) of the Act	in the amount of \$
	F. Claim by Pension Plan for unpaid amount of \$	
	That I make a claim under subsection 81,5 of the Act in	the amount of \$
	That I make a claim under subsection 81,6 of the Act in	the amount of \$
	G. Claim against Director of \$	
Tha	be completed when a proposal provides for the comprom t I make a claim under subsection 50(13) of the Act, the p re full particulars of the claim including the calculations up	particulars of which are as follows:
	H. Claim of a Customer of a Bankrupt Securities Firm	n of \$
	t I make a claim as a customer for net equity as contemple re full particulars of the claim, including the calculations up	lated by section 262 of the Act, the particulars of which are as follows: pon which the claim is based)

District of

British Columbia
03 - Vancouver

Division No.

11-3139067

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FORM 31 --- Concluded

In the Matter of the Bankruptcy of
Citywide Sundecks Ltd
of the City of Richmond, in the Province of British Columbia

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act: (Provide details of payments, credits and transfers at undervalue)

9. (A	oplicable only in the case of the bankruptcy of an individual)
	Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make particle under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact this no longer surplus income.
	I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(° Act be sent to the above address.
_	Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be akes any false claim, proof, declaration or statement of account.
Dated at_	this day of
Cianatu	a of any ditay ay yappaga atatiya

Signature of creditor or representative

District of: Division No. Court No. British Columbia 03 - Vancouver 11-3139067

Estate No.

11-3139067

## FORM 36

# Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66,15(3)(b) of the Act)

# In the Matter of the Bankruptcy of Citywide Sundecks Ltd of the City of Richmond, in the Province of British Columbia

l,	of, a creditor in the ab		
appoint	, of		, to
	e above matter, except as to the record proxyholder in his or her place.	eipt of dividends,	(with or without)
Dated at	this	day of	
Witness		Individual Creditor	
		Name of Corporate Credi	itor
	Per	Name and Title of Cincin	
Return To:	Per	Name and Title of Signing	
BDO Canada Limited / B	BDO Canada Limitée - Licensed Insc	olvency Trustee	

1100-1055 West Georgia St Vancouver BC V6E 3P3 Fax: (604) 688-5132

E-mail: claims@bdo.ca

### CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

## PROOF OF CLAIM

- ► The signature of a witness is required:
- ► The claim must be signed personally by the individuals:
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated:
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

### PARAGRAPH 1

▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

### PARAGRAPH 3

- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments:
- ► The amount of the statement of account must agree with the amount claimed on the proof of claim,

### PARAGRAPH 6

- ► An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority:
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

#### PARAGRAPH 7

Strike out "am" or "am not" and "have" or "have not" as applicable to you, You would be considered a related person if:

- ➤ You are related to blood or marriage to the debtor:
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

### PARAGRAPH 8

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related,
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual's bankruptey only, you may request some or all of the items stated after paragraph 9.

### **GENERAL PROXY**

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

## **NOTES**

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote:
- ► A creditor may vote either in person or by proxy;
- ► A debtor may not be appointed a proxy at any meeting of his creditors:
- ▶ The trustee may be appointed as a proxy to for any creditors:
- ► A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor.
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.